



Secure AI Usage in Financial Services Organizations with LayerX

The LayerX interaction security platform protects financial organizations against the most critical AI, SaaS, web and data leakage risks across any browser, application, device, and identity, with no impact on user experience.

Digital transformation in financial services organizations has led to most work systems now being AI-based. Financial institutions are adopting AI for research, reporting, and customer operations, introducing new risks around sensitive financial data, PII, and regulatory compliance. Employees often interact with AI tools outside of controlled systems, making it easy for confidential data to be exposed or mishandled. Legacy DLP and SSE-based controls cannot effectively monitor or enforce policies on these real-time interactions within AI workflows, leaving critical gaps in compliance and data protection.

How LayerX Protects Financial Services Organizations

Comprehensive Visibility Across All AI Interactions

LayerX delivers full visibility into last-mile AI interactions: every prompt, conversation, usage context, and data flow in and out of AI. It provides a complete inventory of users, identities, apps, AI browsers, extensions, and devices, while monitoring real-time actions like logins and authentications, text input, copy/paste, and file transfers. This context enables security teams to understand, govern, and securely enable AI usage across the organization while restricting the usage of shadow AI apps.

<input type="checkbox"/>	Category	App Name	Users	Login Types	Accounts	Alerts (7d)	Last Activity
<input type="checkbox"/>	Generative AI	claude.ai	7	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	3 +200%	16 Apr 2025 (22:33)
<input type="checkbox"/>	Generative AI	onfire.ai	5	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	0 0%	03 Mar 2025 (14:32)
<input type="checkbox"/>	Generative AI	deepseek.com	5	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	29 -33%	11 Apr 2025 (19:46)
<input type="checkbox"/>	Generative AI	chatgpt.com	4	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	316 -24%	17 Apr 2025 (14:21)
<input type="checkbox"/>	Generative AI	perplexity.ai	3	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	<div style="width: 100%; height: 10px; background-color: #007bff;"></div>	0 0%	16 Feb 2025 (11:42)

Breakdown

2 Password 8 SSO

Prevent AI Data Leakage

LayerX provides end-to-end visibility into GenAI conversations across all major AI platforms, capturing both prompts and responses. Based on that, it enforces last-mile adaptive security guardrails to stop users from sharing sensitive data with GenAI tools and gives security teams the context needed to detect exposure, accelerate investigations, and ensure regulatory compliance.

The screenshot shows a configuration window for an event. The 'Event' dropdown is set to 'Text Input'. The 'Conditions' section is divided into two parts by an 'Or' separator. The first part has 'When the Website' dropdown, 'Category is in' dropdown, and 'Generative AI (Preset)' dropdown. The second part has 'When the Text' dropdown, 'Regex function' dropdown, and a list of tags: 'PII x', 'PCI x', 'PHI x', and 'Secrets x'. There are also icons for help, refresh, and delete. An 'Add Or Statement' button is located at the top right of the conditions section.

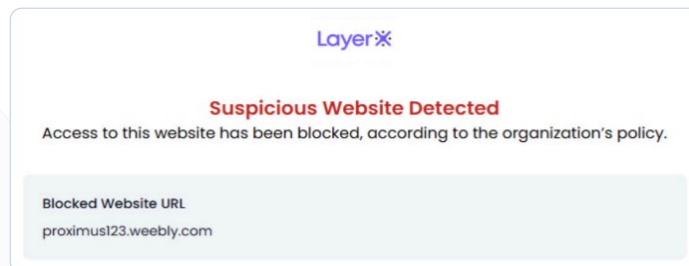
Data Classification for Sensitive Financial Data Across AI Interactions

LayerX classifies highly sensitive financial data such as PII, payment details, account information, transaction records, and regulatory data. It enables precise detection and control of financial data across AI interactions, helping institutions prevent leakage and maintain compliance with strict regulatory requirements.

The screenshot shows a configuration window titled 'Event and Conditions'. The 'Event' dropdown is set to 'Paste'. The 'Conditions' section is divided into two parts by an 'And' separator. The first part has 'When the Website' dropdown, 'In Category' dropdown, and 'Generative AI' dropdown. The second part has 'Text' dropdown, 'Is classified as' dropdown, and 'Financial' dropdown. There are also icons for help, refresh, and delete. An 'Add Or Statement' button is located at the top right of the conditions section.

Protection from 0-Day Phishing Attacks

Financial organizations face an uptick in targeted 0-hour phishing attacks that circumvent existing protections. LayerX protects organizations against sophisticated phishing attacks with its AI-powered analysis engine that continuously inspects over 250 web page parameters to identify malicious phishing attempts and stop credential theft and account takeover attacks.


















LayerX Interaction Security Platform

LayerX is the only interaction security platform that secures all user and agentic interactions across any application, browser, and IDE. It provides customers control over every prompt and data exchange across any channel, without changing their network architecture or disrupting user experience.

LayerX Usecases

LayerX offers the most comprehensive visibility and enforcement capabilities over AI and Browsing risks, including:

<h3>AI Usage Control</h3> <ul style="list-style-type: none"> Shadow AI Discovery Discover and enforce security guardrails on all AI apps AI Data Security Prevent leakage of sensitive data on AI tools AI Access Control Restrict user access to unsanctioned AI tools or accounts AI Threat Prevention Protect against prompt injection, compliance violations, and more AI IDEs and Plugins Discover and secure all AI IDEs and IDE plugins AI Browsers & Extensions Protect AI browsers and extensions against attacks and exploitation	<h3>Enterprise Browser Security</h3> <ul style="list-style-type: none"> Web/SaaS DLP & Insider Threat Prevent data leakage across all web channels Browser Extension Management Detect and block risky browser extensions on any browser Shadow SaaS & SaaS Security Discover 'shadow' SaaS and enforce SaaS security controls Safe Browsing Protect all browsing activity against web exploits SaaS Identity Protection Discover and secure corporate and personal SaaS identities BYOD & Secure Access Secure SaaS remote access by contractors and BYOD
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<h3>Key Capabilities</h3>			
			
<h4>Visibility</h4> <ul style="list-style-type: none">UsersIdentitiesAI AppsAI PromptsAI BrowsersAI AgentsExtensionsAnd more...	<h4>Control</h4> <ul style="list-style-type: none">Browsing activityText inputCopy/pasteFile upload/downloadLogin eventsOAuth / SAMLAnd more...	<h4>Deployment</h4> <ul style="list-style-type: none">Traditional Browsers (Chrome / Edge / Safari / Firefox / etc.)Agentic AI browsers (Atlas, Comet, Dia, etc.)Windows / Mac / LinuxIncognito modeAnd more...	<h4>Integration</h4> <ul style="list-style-type: none">MDMIdPAccess managementTicketing systemsSIEMData LabelingAnd more...